ANNUAL REPORT TO THE COMMUNITY
July 2017 through June 2018

LIVE UNITED

OUR MISSION IS TO DEVELOP, PROMOTE AND SUPPORT SOLUTIONS DESIGNED TO MEET TARGETED COMMUNITY NEEDS.

5309 Decker Drive Baytown, Texas 77520
281.424.5922 | www.unitedwaygbacc.org
Welcome

From July 2017 through June 2018, $2,110,217 in funding was provided to local human service programs. These programs were vetted to be sure they could accomplish their mission as it aligns with United Way of Greater Baytown Area & Chambers County's funding goals. Funding decisions are difficult, however necessary when investing donors gifts into community programs. Approximately 25,000 people were served by programs that were funded by your donations to United Way. Programs ranged from providing clothes to school-aged children to treatment for individuals with substance abuse.

United Way was active in two new initiatives: Be Well Baytown and Baytown Area & Chambers County Disaster Recovery. Be Well Baytown focuses on improving an individual’s access to healthier food choices and mobilizing the community to promote wellness and stop cancer before it starts. Disaster recovery is focusing on repairing homes for the elderly and disabled homeowners to help them return home.

The work of United Way is accomplished with generous donations and dedicated volunteers. The organization is led by an 18-member Board of Directors – all of them have proven to be dedicated and focused on the mission to expand community impact and take on difficult roles, such as leading the disaster recovery efforts. From July 1, 2017 through June 30, 2018 nearly 1300 volunteers invested 13,216 hours. The value-add of their volunteerism equated to $332,382.

We continue to focus on community impact recognizing the need to find community-wide solutions to issues negatively affecting residents. We do this by identifying goals in the areas of Education, Financial Stability and Health.

Thank you for Living United!

Patti O’Neill-Burn
President, Board of Directors

Melissa Reabold, MBA, CFRE
CEO
Board of Directors 2017-2018

Patti O’Neill
President
Daryl Fontenot
President-elect
Brian Shatwell
Secretary/Treasurer
Becky Chalupa
Pete Cote
Bethany Credeur
Steve Daniele
Kevin Foxworth
Taylor Henckel
Naomi Kathnelson
Mark Kuhlman
Garry Nelson
Denise Pratt
Lola Robinson
Kaley Smith
Rolando Valdez
Nick Woolery
Lena Yepez

Staff

Melissa Reabold, MBA, CFRE
CEO
Lori Rumfield
Director, Community Impact
Traci Dillard
Director, Resource Development
James Hughes
Impact & Investment Coordinator
Lola Areago
Impact & Investment Coordinator
Elisa Cherry
Office & Finance Coordinator
Event Sponsors

Aramark Education
Chevron Phillips
City of Baytown
Community Resource Credit Union
Covestro
ExxonMobil Corporation
Goose Creek Consolidated Independent Schools
OneOK Foundation
Houston Methodist San Jacinto Hospital
Southern Newspapers
Texas First Bank
TGS Cedar Port Industry Air Products

The generosity of our sponsors allows United Way of Greater Baytown Area & Chambers County to eliminate administrative fees. Their donations support the operations of your United Way.

With your help, the United Way fundraising efforts topped 3.5 million dollars. 24% of all donations were restricted for disaster recovery and specific designations.

Statement of Financial Position
June 30, 2018 and 2017

<table>
<thead>
<tr>
<th>Assets</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$2,647,593</td>
<td>$2,299,068</td>
</tr>
<tr>
<td>Receivables:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pledges</td>
<td>1,496,467</td>
<td>1,467,190</td>
</tr>
<tr>
<td>Other</td>
<td>34,502</td>
<td>5,611</td>
</tr>
<tr>
<td>(Less Allowance for Uncollectables)</td>
<td>(418,003)</td>
<td>(262,638)</td>
</tr>
<tr>
<td>Deposits and Other</td>
<td>100</td>
<td>100</td>
</tr>
<tr>
<td>Prepaid Expense</td>
<td>35,804</td>
<td>23,591</td>
</tr>
<tr>
<td>Property and Equipment, Net</td>
<td>73,303</td>
<td>78,834</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$3,869,766</strong></td>
<td><strong>$3,611,756</strong></td>
</tr>
</tbody>
</table>

| Liabilities             |             |             |
| Grants Payable          | $2,006,440  | $2,143,014  |
| Payroll Taxes and Other Payables | 27,213 | 54,756 |
| **Total Liabilities**   | **$2,033,653** | **$2,197,770** |

| Net Assets              |             |             |
| Without Restrictions:   |             |             |
| Board Designated        | 128,620     | 232,303     |
| Undesignated            | 1,147,679   | 1,181,683   |
| With Restrictions       | 559,814     | -           |
| **Total Net Assets**    | **$1,836,113** | **1,413,986** |

**Total Liabilities and Net Assets**  
$3,869,766  $3,611,756
$724,459 invested in education related programs for 2017-2018

- Children will be Kindergarten-Ready
- Teens and young adults will have enhanced employability and life-long earning potential to improve economic security

Nearly 9000 individuals were impacted by education related programs funded by United Way.
Financial Stability

$771,451 invested in financial stability related programs for 2017-2018

- Households in our community will improve their financial literacy, independence, and employability

Nearly 13,000 individuals were impacted by programs funded by United Way in the financial stability focus area.

<table>
<thead>
<tr>
<th>Baytown Habitat for Humanity</th>
<th>Affordable Housing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Houston Volunteer Lawyers</td>
<td>Legal Assistance</td>
</tr>
<tr>
<td>Bay Area Homeless Services</td>
<td>Emergency Shelter</td>
</tr>
<tr>
<td>Love Network</td>
<td>Work Assistance</td>
</tr>
<tr>
<td>Love Network</td>
<td>Emergency Basic Needs</td>
</tr>
<tr>
<td>Bay Area Homeless Services</td>
<td>Employment Services</td>
</tr>
<tr>
<td>Bay Area Rehabilitation Program</td>
<td>Adult Outpatient Center</td>
</tr>
<tr>
<td>Bay Area Homeless Services</td>
<td>Family Center/Shelter</td>
</tr>
</tbody>
</table>

Health

$614,307 invested in Health related programs for 2017-2018

- Our community is able to access healthy choices and high quality mental healthcare

Nearly 3000 individuals were impacted by health related programs funded by United Way.

<table>
<thead>
<tr>
<th>Bay Area Turning Point</th>
<th>Domestic Violence Services/Prevention</th>
</tr>
</thead>
<tbody>
<tr>
<td>Meals on Wheels</td>
<td>Home Delivered Meals</td>
</tr>
<tr>
<td>Bay Area Rehabilitation Center Opportunity Center</td>
<td>Dayhabilitation</td>
</tr>
<tr>
<td>DePelchin Children’s Center</td>
<td>School-Based Counseling</td>
</tr>
<tr>
<td>Unlimited Visions Aftercare</td>
<td>Outpatient Treatment for Substance Abuse</td>
</tr>
<tr>
<td>American Red Cross</td>
<td>Transportation</td>
</tr>
<tr>
<td>American Red Cross</td>
<td>Disaster Services</td>
</tr>
<tr>
<td>YMCA</td>
<td>Youth Sports</td>
</tr>
</tbody>
</table>
Your United Way is hosting the community’s official long term recovery group. The group is FEMA aligned and has many community members participating.

Hurricane Harvey made its initial landfall in our community on August 25, and after the continuous deluge of rains, some areas of our service area had sustained up to 60 inches of water. The devastation to local residents was unprecedented and the storm was non-discriminatory—everyone was affected. By August 29th, the Board of Directors of United Way of Greater Baytown Area and Chambers County determined that we had to step up to begin organizing a recovery effort for the entire area. From that date to October 31, 278 volunteers put forth 1968 hours assisting 139 households with more than 160 projects.

- Projects included mucking, gutting, pulling floors, cleaning, packing and many other efforts. Based on figures from independentsector.com the dollar value of those volunteer hours equates to $49,495 of value.
- More than 600 individuals were referred to local food banks and over 9000 individuals received items such as food, cleaning supplies and clothing.
- An estimated $249,000 of in-kind donations such as water, cleaning supplies and toiletries were distributed throughout the entire service area.
- Funding totaling $233,725 was invested into local projects to assist residents in recovery.

Guido Persiani, Covestro
Baytown Area & Chambers County Disaster Recovery partnership, Chair
The Board of Directors then determined that United Way should remain a catalyst of recovery through a longer period, so November 1, the Baytown Area Chambers County Disaster Recovery (BACC DR) was formed.

- The mission of BACC DR is to assist in identifying the unmet needs of those affected by Hurricane Harvey and other future disasters, and coordinate access to resources that would provide relief.

- Since its inception in November, the Disaster Recovery group has been able to secure financial backing in the form of grants to begin building a staff to support the initiative – a full-time Disaster Recovery Coordinator, a Project Manager, and AmeriCorps staff coordinators. Case Management is provided by Catholic Charities and St. Vincent de Paul.

With the volunteer efforts of the Mennonite Disaster Services, four homes in the greater Baytown area and three homes in Chambers County were rebuilt. Not only did that effort allow seven families to return to their homes, it also involved 19 volunteers giving an estimated 2609 hours of time.
Standing Committees

CAMPAIGN
Robin McDougald
Texas First Bank, Chair

COMMUNITY IMPACT & INVESTMENTS
Mark Kuhlman
Covestro, Chair

FINANCE
Brian Shatwell, ONE OK
Treasurer

Ad Hoc Committees
Events
Days of Caring
Grant Review Teams
Stamp Out Hunger

Volunteers

United Way is volunteer-led, from the Board of Directors to all of the volunteers supporting activities that benefit the community. More than $332,000 in-kind dollars was invested through the volunteer efforts of 1285 volunteers.

United Way Day of Caring

Nearly 800 volunteers completed 46 projects over the course of three days. This is a real accomplishment when you consider that many employers and volunteers were recovering from hurricane damage.

To get involved with any of United Way’s work, all you have to do is register to be a volunteer at http://www.unitedwaygbacc.org/volunteer-application or call, 281.424.5922.
Stamp Out Hunger, in partnership with the US Post Office, demonstrated the generosity of the community. 80 city & rural letter carriers participated and collected more than 20 thousand pounds of non-perishable food that was then distributed to 14 local food pantries.